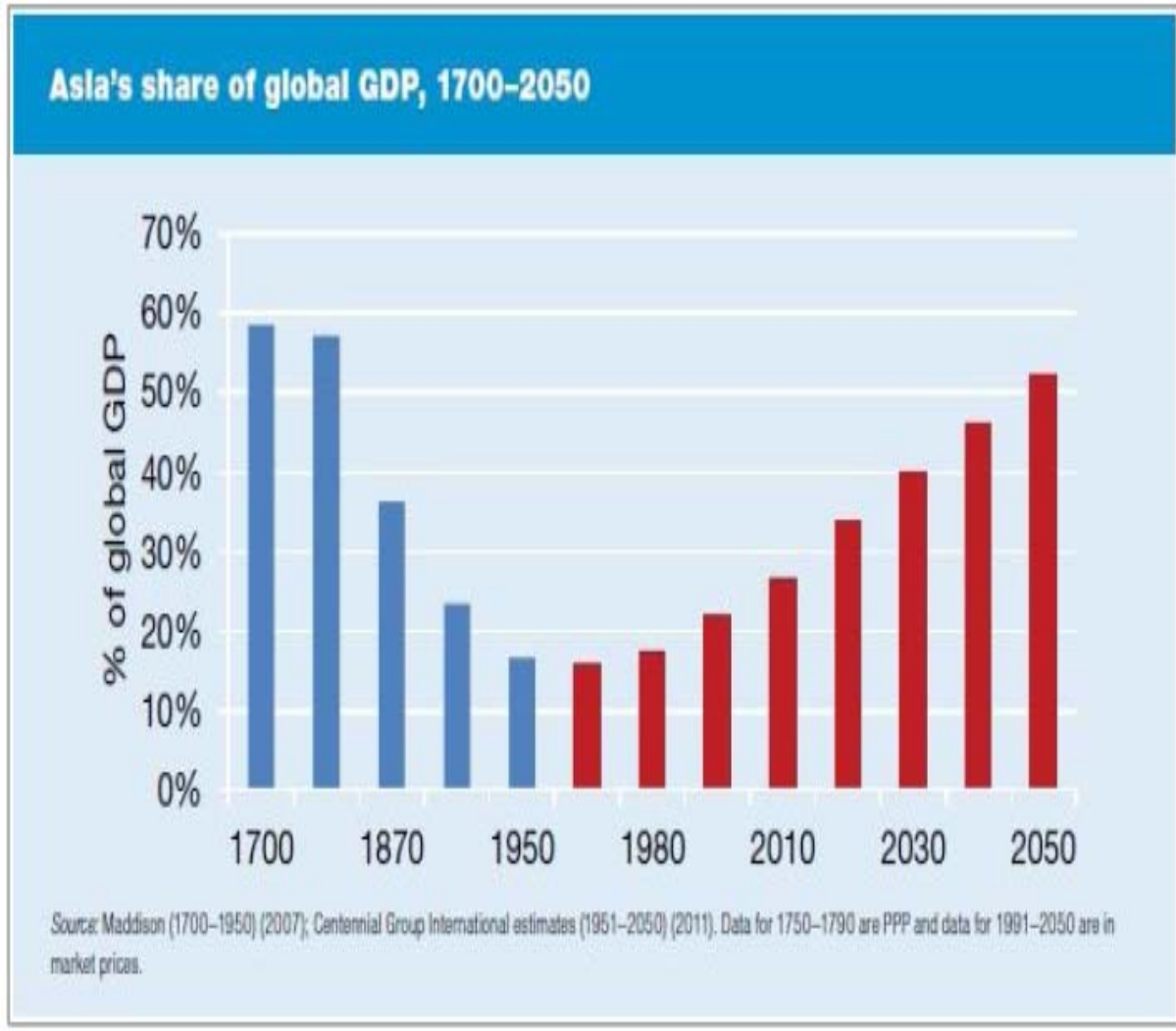




Ambassador H. K. Singh

India-US-Japan Trilateral Dialogue
New Delhi, March 1-2, 2012

Table 1



Asian Century Scenario by Asian Development Bank

- **Asia's share of global GDP to double to 52%** (US\$174 trillion at market exchange rates) by 2050.

Table 2

	2010 GDP (MER trillions)	2050 GDP (MER trillions)
PRC	5.7	62.9
India	1.4	40.4
Indonesia	.7	11.4
Japan	5.4	8.2
Republic of Korea	1.0	3.7
Thailand	.3	3.2
Malaysia	.2	2.6
Total Asia-7	14.8	132.4

● Seven countries (China, India, Indonesia, Japan, ROK, Thailand and Malaysia) will be the main drivers, accounting for 91% of Asian GDP growth and 53% of global growth between 2010-2050. By 2050, they will account for 45% of global GDP.

Source: ADB

Table 3

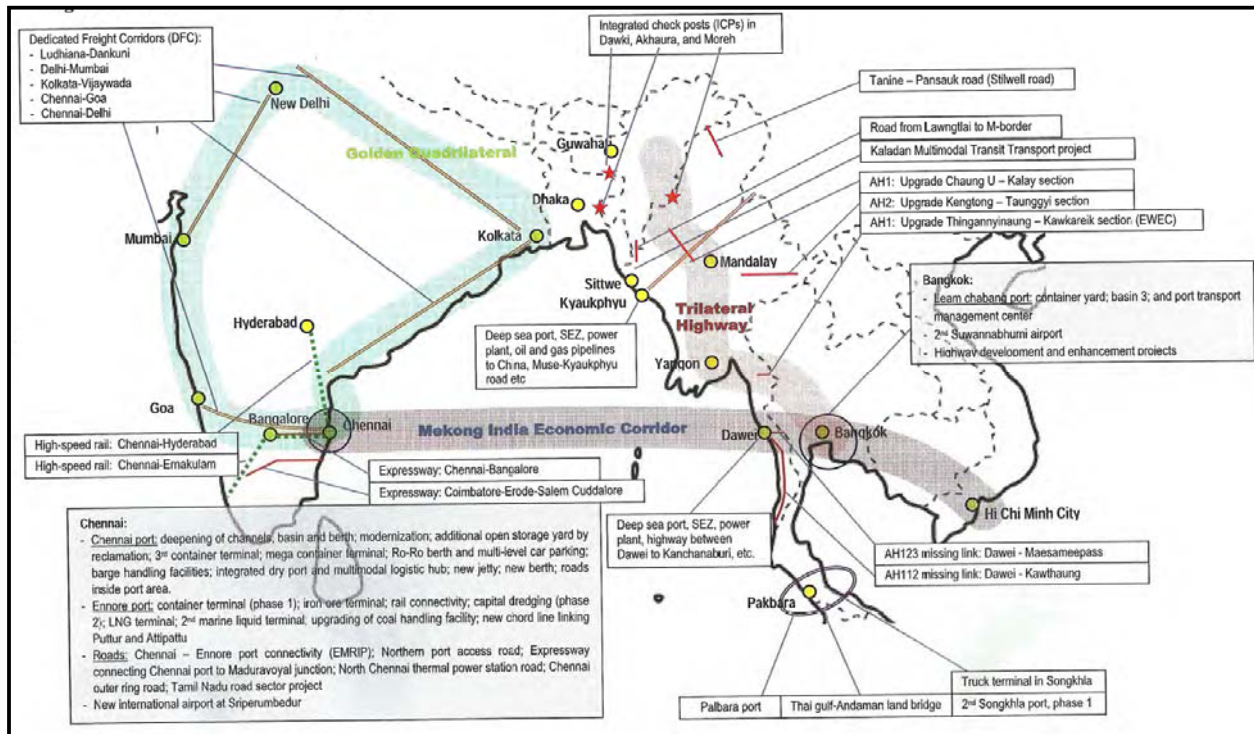
Economic 2050 outcomes under two scenarios—Asian Century and the Middle Income Trap		
Share of Global GDP (MER)	Asian Century	Middle Income Trap
Asia	51%	32%
PRC	22%	11%
India	14%	6%
United States	14%	21%
GDP (trillions \$ MER)		
Asia	148	61
PRC	63	21
India	40	12
United States	40	40
World	292	191
GDP per capita (\$ PPP)		
Asia	38,600	20,300
PRC	47,800	23,700
India	41,700	17,800
United States	98,600	98,600
World	36,600	25,900

Source: Centennial Group projections, 2011.

Source: ADB

Map 4

Selected infrastructure projects for ASEAN-India connectivity



Source: ERIA